

Global Bond Series IV, S.A.

(a public limited liability company (société anonyme), incorporated under the laws of the Grand Duchy of Luxembourg)

Issue of “Up to EUR 200,000,000 Fixed Coupon Notes due 2017” by Global Bond Series IV, S.A.

(ISIN Code: XS0567053763)

(the “Notes”)

Unless the context requires otherwise, terms defined in the Offering Circular relating to the Notes dated 3 December 2010 shall have the same meaning when used in this document.

Further to the closure of the offer period, notice it is hereby given on the final aggregate principal amount of the Notes to be issued and of the Initial Bonds comprising the Collateral on the Issue Date of the Notes:

Notes

Aggregate Principal Amount to be issued Euro 140,000,000

Initial Bonds

Aggregate Principal Amount USD 100,000,000 of the Fixed Rate Bonds

USD 85,300,000 of the Floating Rate Bonds